

# Church Financing Pre-Qualification Form

## CHURCH INFORMATION

Church Name: \_\_\_\_\_ Denomination: \_\_\_\_\_  
Address: \_\_\_\_\_ Inception Date: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Church Membership (Adults that regularly attend Church and regularly give):

YTD  Last Year  2 yrs. ago  3 yrs. ago

Gross Income (Gross is the amount of money the Church brings in before paying expenses):

YTD  Last Year  2 yrs. ago  3 yrs. ago

## CONTACT INFORMATION

Primary Contact: \_\_\_\_\_

Relationship with Church (Broker, Pastor, Realtor): \_\_\_\_\_

Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Church website address, if applicable: \_\_\_\_\_

How did you hear about us: (Check the one that applies, if referred tell us who sent you)

Google      Yahoo      MSN      Ask      Email      Mailer

Referral: \_\_\_\_\_ Advertisement: \_\_\_\_\_

## LAND & BUILDING INFORMATION

Type of Loan (Check all that apply):      Purchase      Refinance      Renovation      Construction

Please write the amounts of money you need to borrow for each of the items listed.

Loan Amount requested for Purchase:      \$ \_\_\_\_\_

Loan Amount requested for Refinance:      \$ \_\_\_\_\_

Loan Amount requested for Renovation:      \$ \_\_\_\_\_

Loan Amount requested for Construction:      \$ \_\_\_\_\_

Property Value Today: \$ \_\_\_\_\_ Current Lender: \_\_\_\_\_

Property Value when Complete (*only answer if this is a renovation or construction loan*): \$ \_\_\_\_\_

Purchase Price (*only complete if purchase*): \$ \_\_\_\_\_

## FINANCIAL INFORMATION

Church Credit: (*Check the ONE that applies*)

Excellent (Pays all bills on time)

Good (Always pays mortgage on time)

Fine (Only a couple of late payments on mortgage in the past 3 years.)

Not so good (Recent late payments)

We need help (Close to or in bankruptcy or foreclosure)

Does your church accept donations by credit cards?      yes      no

If not, would you like to?      yes      no

Please tell us any other details you think are important:

\_\_\_\_\_  
\_\_\_\_\_

Loan Officer:

Date:

Phone:

Fax:

Email:

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**Please also send the following documents along with the application (*just the ones that are checked*):**

Year to date income & expense statement

Explanation of the transaction

3 years income and expense statements

Explanation of the church's credit