



Pre-Qualification Questionnaire

This questionnaire will help us determine if you're eligible to apply!

Please provide your Yes or No Answers and additional info as requested

Are you a U.S. Citizen or a Permanent Resident with an unexpired green card and social security number?

Unexpired green card?

Is your annual income more than \$27,000?

Do you have at least 60% left on your current credit card balances?

Do you have a credit score of at least 650 or higher on all 3 credit bureaus?

Do you have less than 6 inquiries in the last 6 months?

Do you have new credit lines opened in the last 6 months (Credit Cards, Credit Card Limit Increase, Car Loan, Mortgage, personal loans or etc.)?

Have you ever filed Bankruptcy? If yes, has 2 full years passed since the date of discharge?

Discharges 2 years or more?

Do you have any late payments, recent collections, or anything that is derogatory reporting in the last 2 years?

Source of you income: W2 - at least 1 year, Self-Employed " at least 2 years, Social Security, Retirement, or Permanent Disability

Internal Use Only

Referral Partner: _____ **| Borrower:** _____ **Number:** _____



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Please provide the 3 W's in preparation for your approval call

Who? - Any important information about you that we need or should know upfront. (E.g. 1st Time Investor, Single Dad, etc.)

What? - Do you want funding for and confirm how much funding you are requesting?

When? - Do you need the money?

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