

Church Financing Pre-Qualification Form

CHURCH INFORMATION

Church Name: _____ Denomination: _____
Address: _____ Inception Date: _____
City: _____ State: _____ Zip: _____

Church Membership (Adults that regularly attend Church and regularly give):

YTD Last Year 2 yrs. ago 3 yrs. ago

Gross Income (Gross is the amount of money the Church brings in before paying expenses):

YTD Last Year 2 yrs. ago 3 yrs. ago

CONTACT INFORMATION

Primary Contact: _____

Relationship with Church (Broker, Pastor, Realtor): _____

Email Address: _____

Phone: _____ Fax: _____

Church website address, if applicable: _____

How did you hear about us: (Check the one that applies, if referred tell us who sent you)

Google Yahoo MSN Ask Email Mailer

Referral: _____ Advertisement: _____

LAND & BUILDING INFORMATION

Type of Loan (Check all that apply): Purchase Refinance Renovation Construction

Please write the amounts of money you need to borrow for each of the items listed.

Loan Amount requested for Purchase: \$ _____

Loan Amount requested for Refinance: \$ _____

Loan Amount requested for Renovation: \$ _____

Loan Amount requested for Construction: \$ _____

Property Value Today: \$ _____ Current Lender: _____

Property Value when Complete (*only answer if this is a renovation or construction loan*): \$ _____

Purchase Price (*only complete if purchase*): \$ _____

FINANCIAL INFORMATION

Church Credit: (*Check the ONE that applies*)

Excellent (Pays all bills on time)

Good (Always pays mortgage on time)

Fine (Only a couple of late payments on mortgage in the past 3 years.)

Not so good (Recent late payments)

We need help (Close to or in bankruptcy or foreclosure)

Does your church accept donations by credit cards? yes no

If not, would you like to? yes no

Please tell us any other details you think are important:

Loan Officer:

Date:

Phone:

Fax:

Email:

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Please also send the following documents along with the application (*just the ones that are checked*):

Year to date income & expense statement

Explanation of the transaction

3 years income and expense statements

Explanation of the church's credit